The minor in financial planning consists of a minimum of 14-15 credit hours. The minor is designed to enable students to understand effective financial management and planning decisions for individuals, families, and clients. Students must take three 3-credit courses and one 2-credit course, and select one additional course (3-4 credits).

Required (4 courses, 11 credit hours)
- CSCFFS 3260 Fundamentals of Financial Planning (3)
- CSCFFS 4260 Family Tax Planning (3)
- CSCFFS 4280 Estate Planning for Individuals and Families (2)
- CSCFFS 5250 Retirement Planning and Employee Benefits (3)

Select one:
- CSCFFS 2260 Healthy Finances and Economic Wellbeing for Individuals and Families (3)
- CSCFFS 3270 Families in Business (3)
- CSCFFS 5260 Family Financial Management Application (4)

Students who are interested in becoming a CFP® (Certified Financial Planner) may wish to incorporate some of the following classes into their minor program. The certification requires these seven courses: BUSFIN 3222 or BUSFIN 4221, BUSFIN 3300, CSCFFS 3260, CSCFFS 4260, CSCFFS 4280, CSCFFS 5250, CSCFFS 5260

Some courses in the Financial Planning minor may overlap with the Fisher College of Business Insurance Minor. Please see your academic advisor for details.